



SELECTED TRANSACTIONS – Industrials

Investor	Transaction / project	Asset / Target	R&Co role & expertise
2022	European mid-market PE fund	Acquisition attempt	 Full CDD and buy-side M&A Lead Advisory on the acquisition of a leading plastic recycling machinery & equipment manufacturer
2021		Acquisition	 Full CDD, buy-side M&A advice on the acquisition of an equipment manufacturer of high-tech cable-laying solutions
2021		Strategic review	 Strategy review and development of strategic & exit options on one of the leading German waste management and dual system operator and plastic recycling company
2021		Acquisition attempt	<i>Not disclosed</i> Special machinery manufacturer Buy-side M&A Lead Advisory on the acquisition of a leading equipment manufacturer specializing in the production of hollow filament membranes and the cleaning of metallic filters
2021	Steele family (US)	Valuation	 Buy-side M&A/ buy out of minority shareholders (incl. valuation advisory) in a leading machinery manufacturer in the field of ceramic raw materials
2020		Acquisition	 Buy-side M&A Lead Advisory on the acquisition of a leading sensor technology company in the elevator and access solutions industry
2019		Sell-side	 Sell-side M&A Lead Advisory on the sale of BKtel – a leading specialist in the development, manufacturing and distribution of signal transmission components and systems. Sold to Hubner + Suhner
2019	European mid-market PE fund	Acquisition attempt	 Full CDD on the acquisition of a leading plastic recycling company
2018		Deal origination	European competitors Strategic growth program for a German weather platform leader by reach incl. identification and approach of inorganic growth opportunities